

Impact of the nuclear accident on rural agriculture and 5 year summary

Ryota Koyama

Professor, Faculty of Economics and Business Administration,
Fukushima University

Trends of agricultural products in Fukushima Prefecture

Market: total trading amount, trading price, trading order (market evaluation)

① Vegetables and fruit trees are being returned to the price before the earthquake.

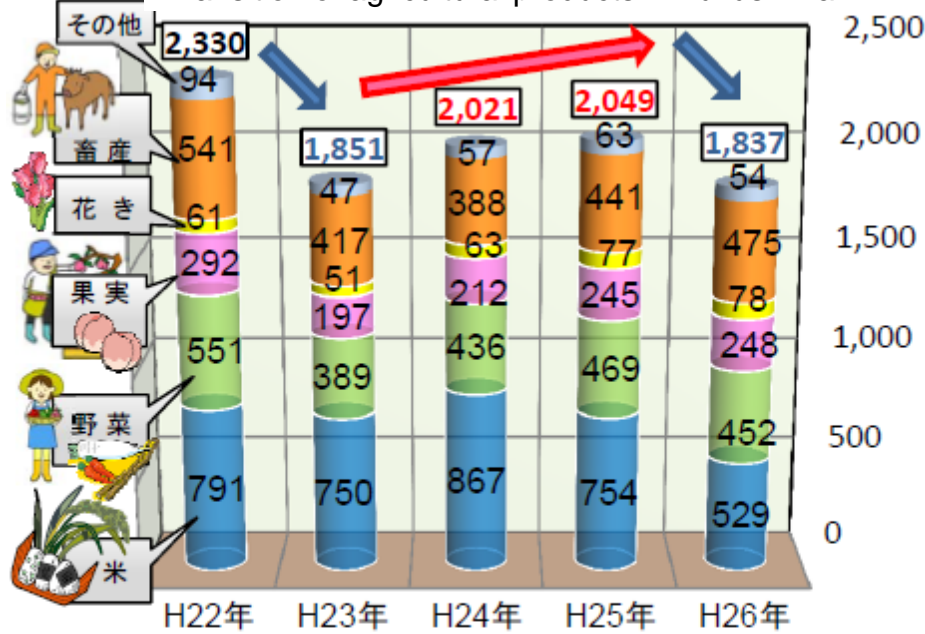
Seasonal crops. Limited trading on time of season

High share in Tokyo market originally

② Market structure for livestock and rice is changed by itself.

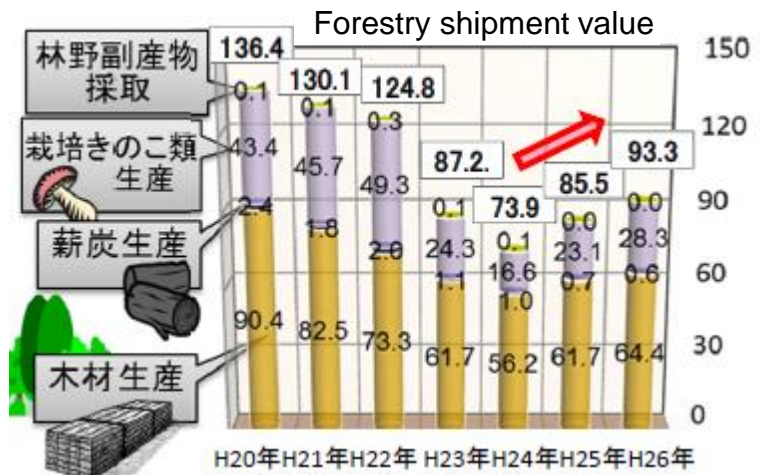
From retail rice for households (with label of producing area) to rice for business use (displaying made in Japan)

Transition of agricultural products in Fukushima

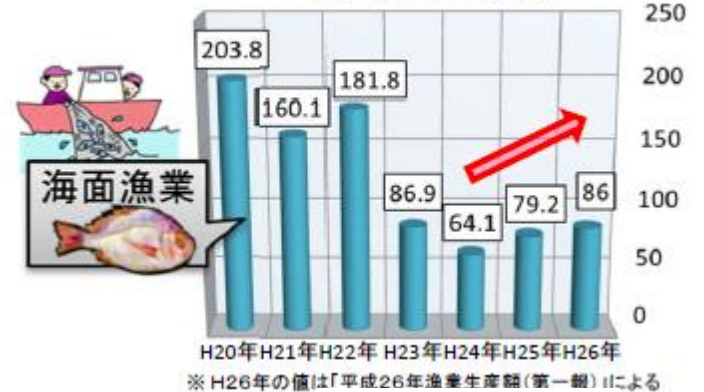


※ 項目毎の四捨五入により年計と年の各項目の総和は一致しない。
 ※ 米について、H24年以降、作付面積、収穫量とも増加傾向にあるものの、H26年は全国的に米価が大きく下落し、本県の米の産出額も大幅に減少した。

【出典】農林水産省 生産農業所得統計、生産林業所得統計報告書、漁業生産額より作成



Fishery production

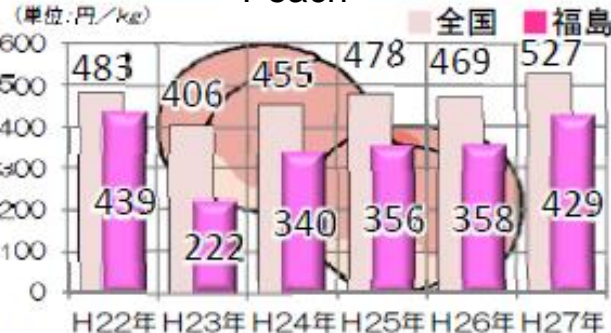


Rice



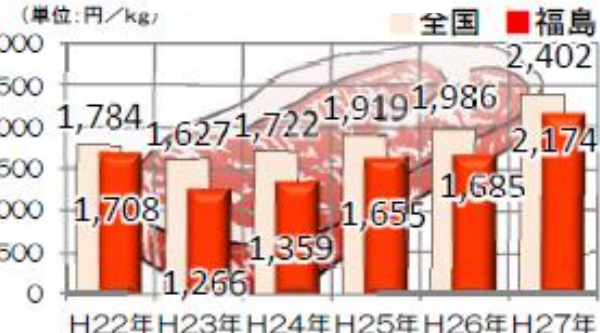
【出典】農林水産省「米の相対取引価格」に基づく県推計
 H27年の価格はH28年1月までの数値に基づく暫定値

Peach



【出典】東京都中央卸売市場ホームページ市場統計情報

Japanese cattle



Resumption rate of agriculture for 5 and half years after the earthquake

Transition of restricted rice cropping area by the nuclear disaster

- Resumption of management for agriculture: 60.9%
- Available agricultural area: 33.3%

		Area (ha)	Rate (%)
2011	Restricted rice cropping area	8,500	11
	Self-control area	1,600	2
	Total	10,100	13
2012	Restricted rice cropping area	7,300	9
	Self-control area	3,200	4
	Total	10,500	13
2013	Restricted rice cropping area	6,000	7
	Resumption preparation	6,200	8
	Total	12,200	15
2014	Restricted rice cropping area	2,100	3
	Maintenance & Test	700	1
	Resumption preparation	5,100	6
	Total	7,900	10
2015	Restricted rice cropping area	2,100	3
	Maintenance & Test	500	1
	Resumption preparation	5,100	6
	Total	7,700	10
2016	Restricted rice cropping area	2,100	3
	Maintenance & Test	500	1
	Resumption preparation	4,600	6
	Total	7,200	9

Agriculture, Forestry and Fisheries Industry	Agricultural output value	対平成22年比 指数(H22=100)	78.8	平成26年の本県農業産出
	Forestry output value	対平成22年比 指数(H22=100)	74.8	平成26年の本県林業産出
	Fishery output value	対平成22年比 指数(H22=100)	47.3	平成26年の本県海面漁業
	Resumption status of field area	営農再開が可能な農地面積	33.3%	平成27年7月時点 営農再開が可能な農地面積
	Resumption status of farm operation	営農を再開した経営体	60.9%	平成26年3月時点 営農を再開した経営体 10
	Resumption status of fishery operation	操業を再開した経営体	41.9%	平成27年12月時点 操業を再開した経営体(試験
	Restoration status for farmland and agricultural facility	工事着手	85.4%	平成28年2月時点 農地・農業用施設等の復旧
工事完了		77.6%	平成28年2月時点 農地・農業用施設等の復旧	

Reference: 2011-2012 from Fukushima pref.
2013-2016 from Ministry of Agriculture,
Forestry and Fisheries

*Rate is the ratio to 80,600ha, the restricted area in 2010

How about animal husbandry in Fukushima?

Transition of the number of livestock farmers

(Million, %)

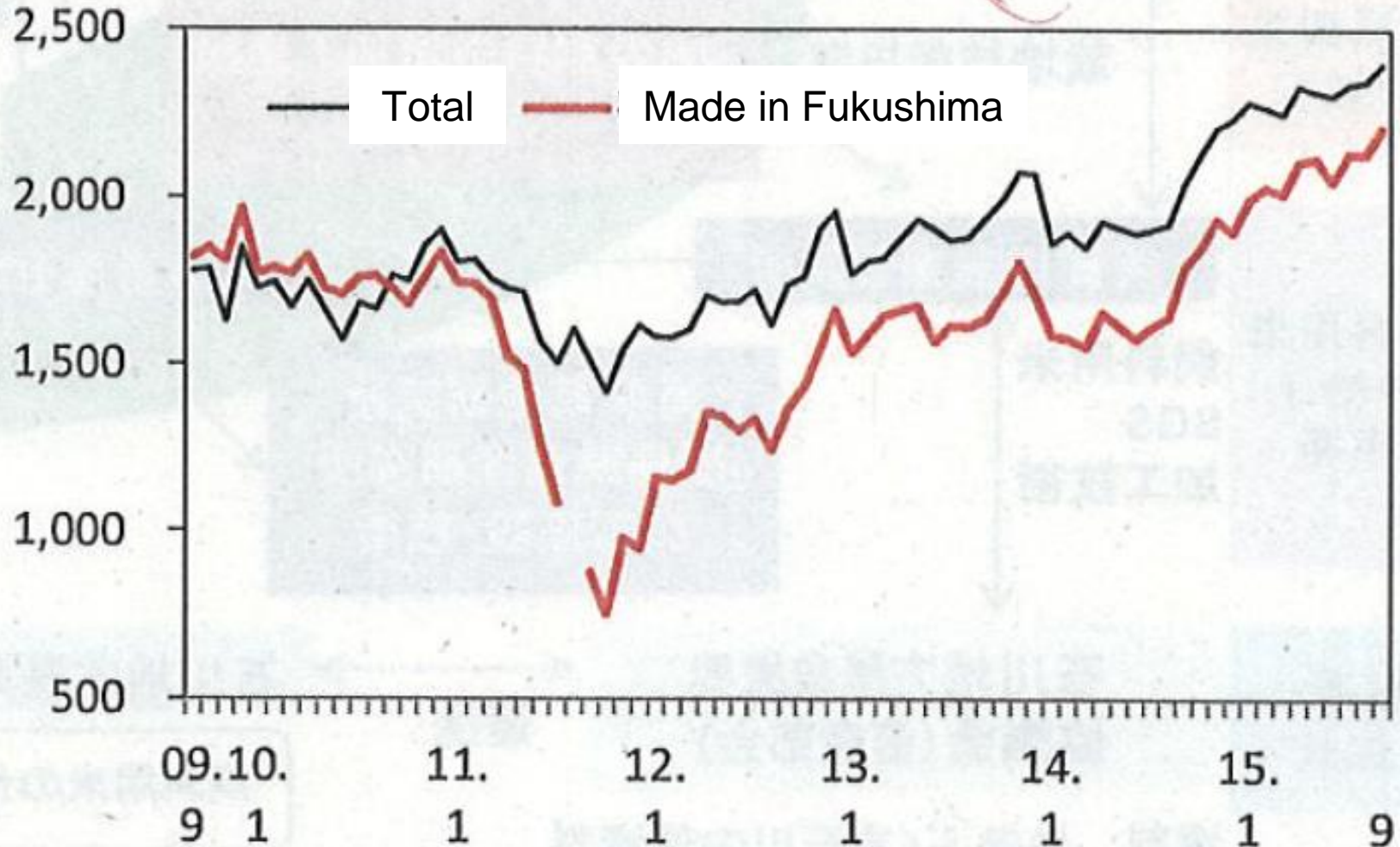
		05	10	15年	05-10年 Increase rate	10-15年 Increase rate
Dairyman	National	277.0	219.0	174.0	△ 20.9	△ 20.5
	Fukushima	7.4	5.7	3.8	△ 23.1	△ 33.9
Reproduction Farmer	National	762.0	639.0	472.0	△ 16.1	△ 26.1
	Fukushima	47.9	36.5	23.1	△ 23.8	△ 36.7
Fattening Farmer	National	136.0	117.0	82.1	△ 14.0	△ 29.8
	Fukushima	6.6	4.5	3.2	△ 32.1	△ 29.7

Reference: "animal husbandry statistics", Ministry of Agriculture, Forestry and Fisheries

Reference: Norinchukin Research Institute Co., Ltd.

(yen/kg)

Prices of cattle dressed carcass in Tokyo Metropolitan Central Wholesale Market

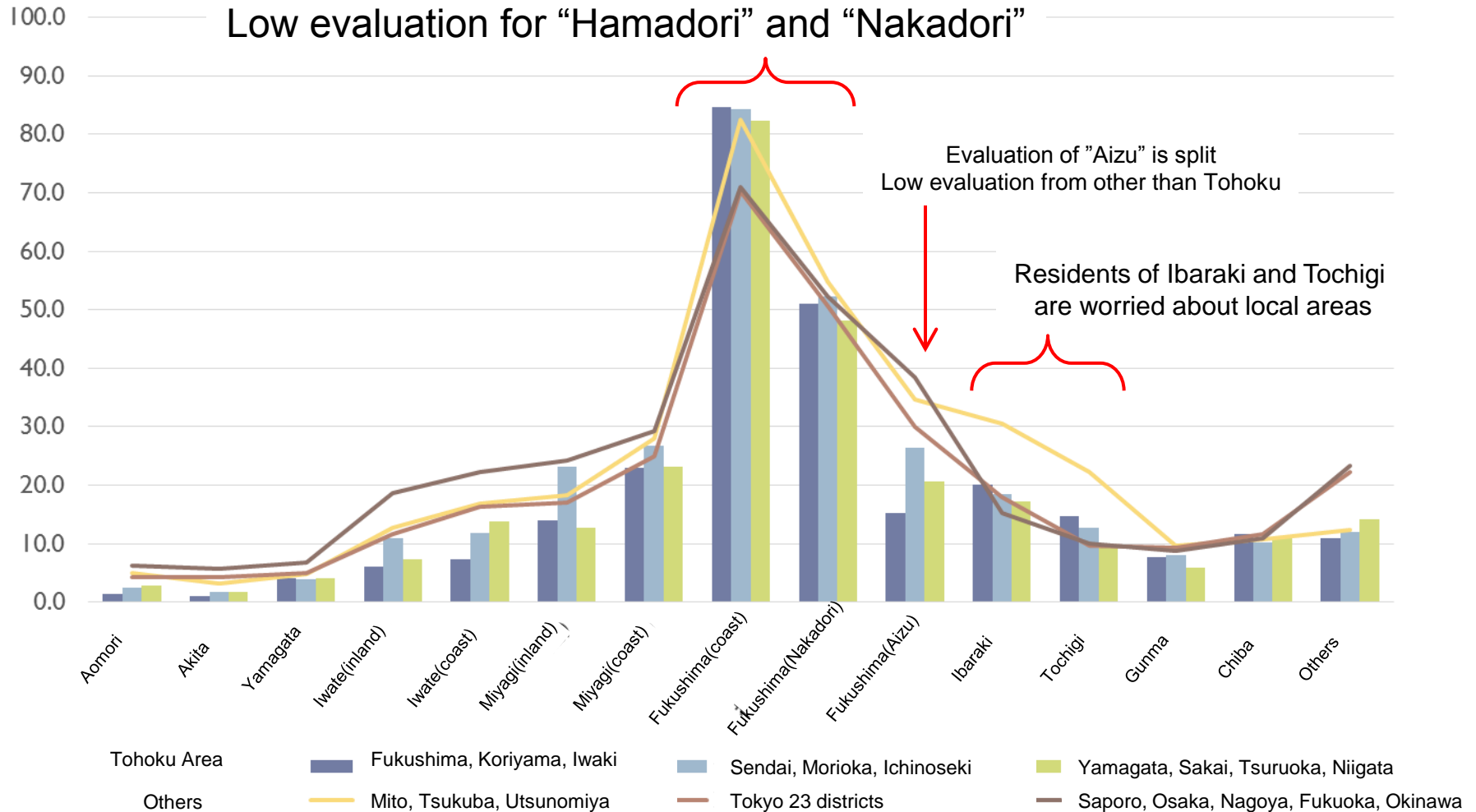


Reference: Tokyo Metropolitan Central Wholesale Market WEB site

* Prices of raw cattle dressed carcass

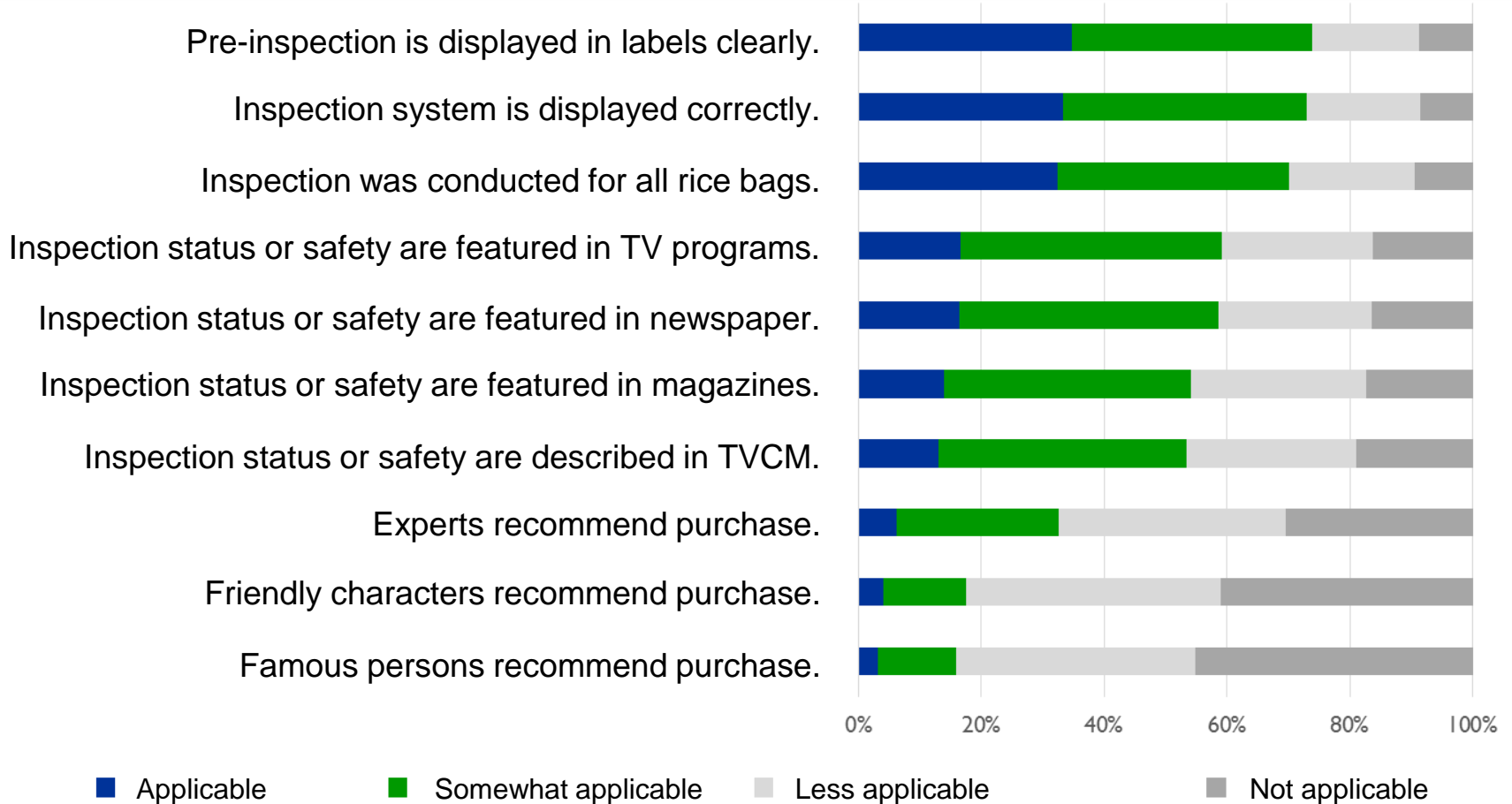
Image from consumers

Q9.1 Please raise areas **which** are contaminated by radioactive material to the extent not suitable for food production after the accident (multiple).



Consumers' needs

Q11. What kind of information do you need to buy more food? Please choose those that apply.



Nakamura "How consumers think now – Analysis of buying behavior and attitude through consumer 3,600 answers from 12 prefectures (Jan 16, 2015 – Feb 5, 2015)

“Clear safety reason” display, rather than “image strategy”

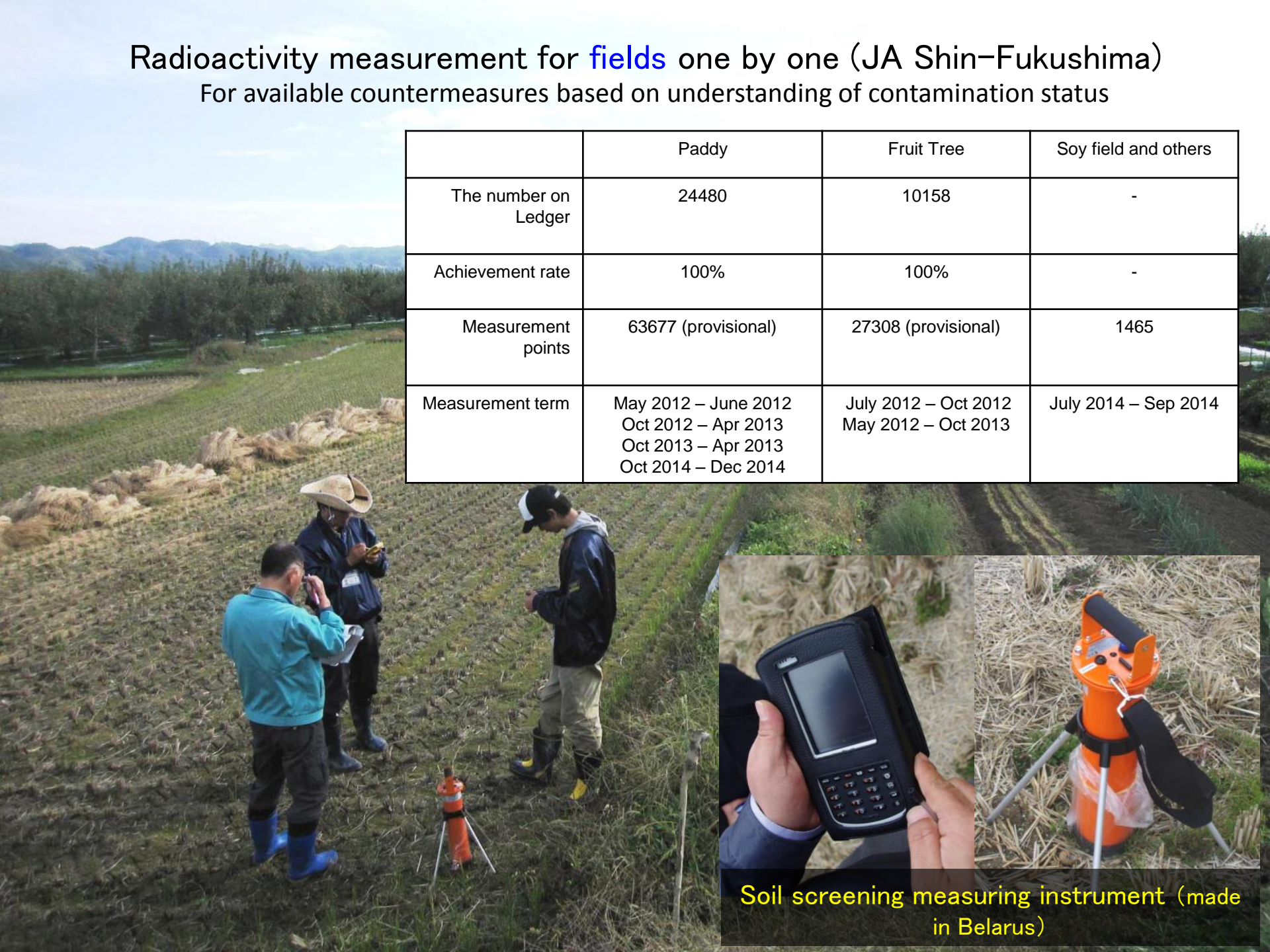
Issues from the five years after the disaster

- Rumor problem ①The image after the accident is still being fixed.
- Rumor problem ②High level inspection is established only in Fukushima
- Efforts of production areas
- ①Test results in 2014: No sample exceeding the standard.
- ②Producers need to grasp current status correctly.
- ③The reason why no sample exceeds the standard should be sent from the producer side.
- Distribution phase
- ①Even though low risk (safety) is proved scientifically, it is not certain that society accepts it (reliability, safety).
- ②Appropriate information sharing (reduction measure, all rice bags test, etc.) is needed.

Radioactivity measurement for **fields** one by one (JA Shin-Fukushima)

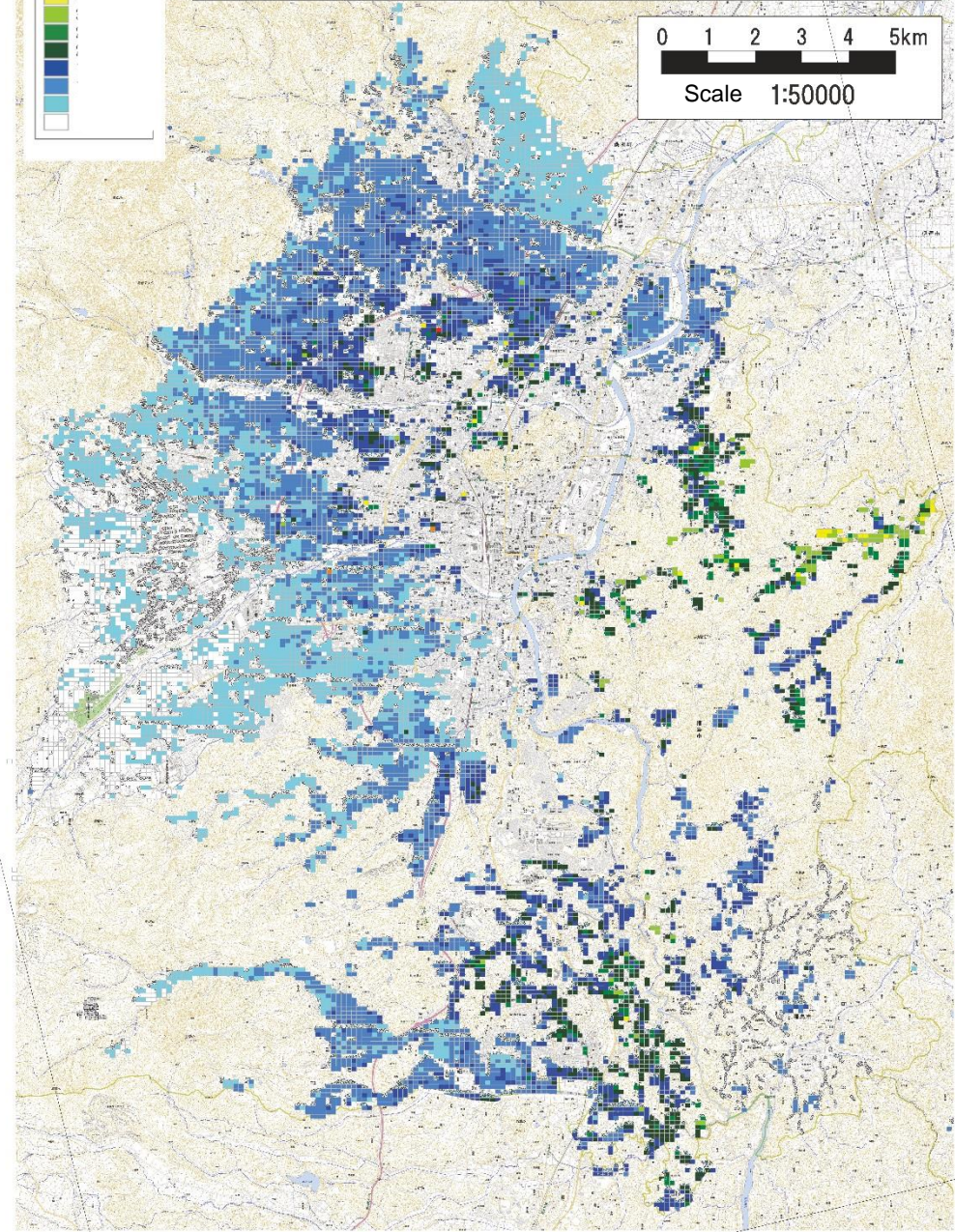
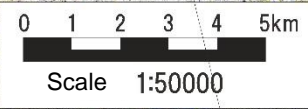
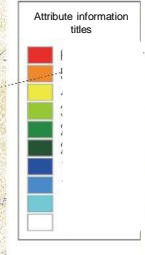
For available countermeasures based on understanding of contamination status

	Paddy	Fruit Tree	Soy field and others
The number on Ledger	24480	10158	-
Achievement rate	100%	100%	-
Measurement points	63677 (provisional)	27308 (provisional)	1465
Measurement term	May 2012 – June 2012 Oct 2012 – Apr 2013 Oct 2013 – Apr 2013 Oct 2014 – Dec 2014	July 2012 – Oct 2012 May 2012 – Oct 2013	July 2014 – Sep 2014

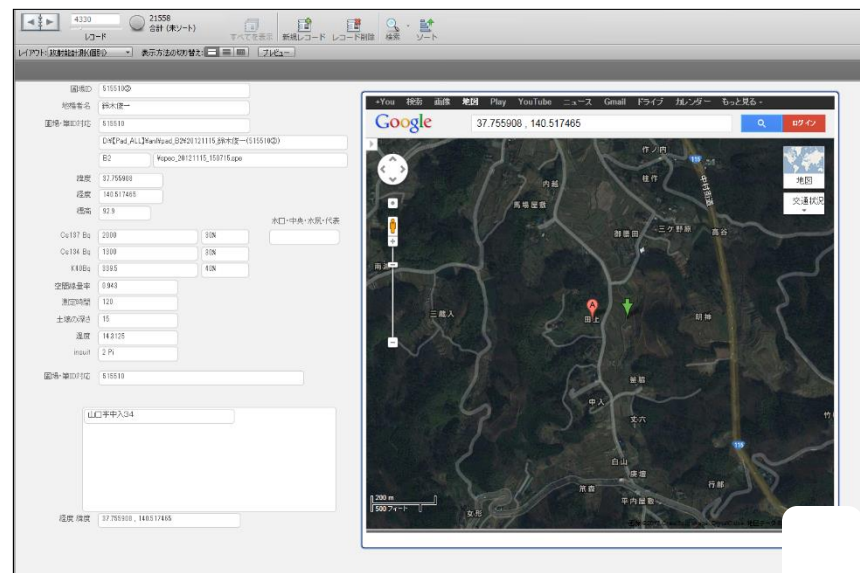


Soil screening measuring instrument (made in Belarus)

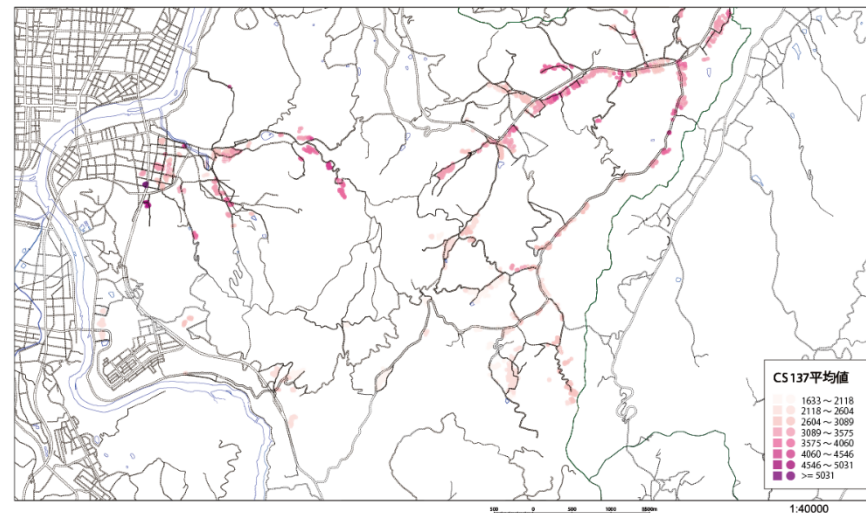
JA Shin-Fukushima: Radioactivity concentration of paddy and fruit tree
(Estimated values in March 11, 2015)



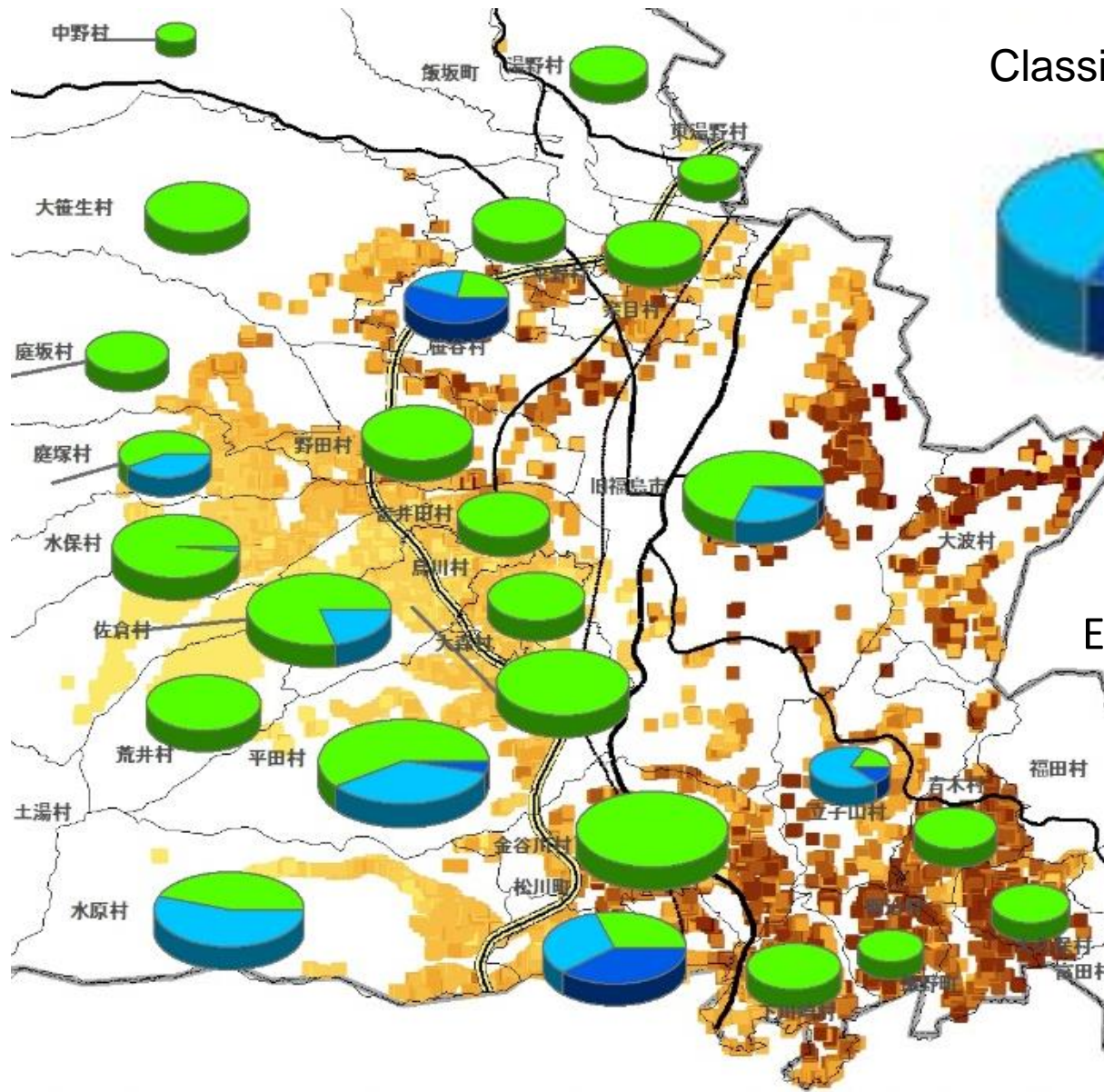
Various map display



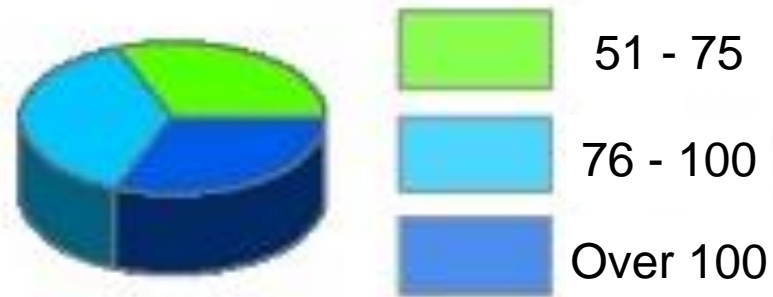
Watari & Oonami district, Cesium 137 distribution



【All rice bags tests in 2012】



Classification in detail

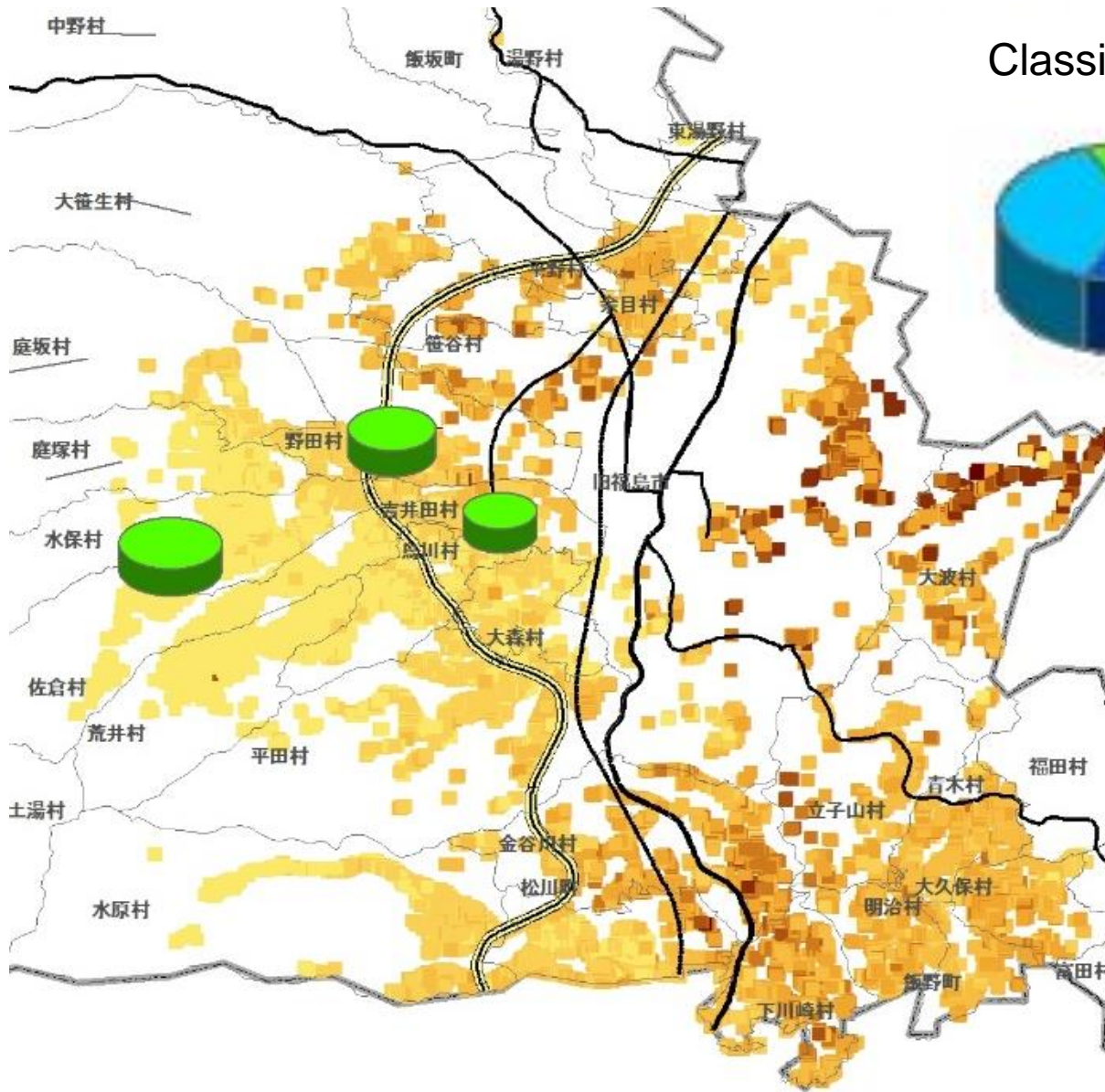


Total samples: 314,555

Detection rate: 0.29%

Excess of the standard: 0.01%

【All rice bags tests in 2014】



Classification in detail



Total samples: 338,674
 Detection rate: 0.0009%
 Excess of the standard: 0%

Fukushima City Association for Securing Safety of Agricultural Products Monitoring Center (JA Shin-Fukushima)



Table 1: The results of self-inspection for agricultural products in Fukushima (Summary table)

(unit: number, %)

Item	Year	Number rate	Sum of Cesium 134 and 137 (Bq/kg)					Total
			Under 25	25~50	51~75	76~100	Over 100	
Fruit	2012	number	11,887	154	0	0	0	12,041
		rate	98.72	1.28	0	0	0	100
	2013	number	19,743	33	0	0	0	19,776
		rate	99.83	0.17	0	0	0	100
	2014	number	20,571	13	0	0	0	20,584
		rate	99.94	0.06	0	0	0	100
	2015	number	13,612	7	0	0	0	13,619
		rate	99.95	0.05	0	0	0	100
	Total	number						66,020
	Vegetable	2012	number	2,152	4	0	0	0
rate			99.81	0.19	0	0	0	100
2013		number	23,260	24	0	0	0	23,284
		rate	99.90	0.10	0	0	0	100
2014		number	21,156	7	0	0	0	21,163
		rate	99.97	0.03	0	0	0	100
2015		number	14,802	4	0	0	0	14,806
		rate	99.97	0.03	0	0	0	100
Total		number						61,409
Rice		2012	number	10,323,586	20,357	1,678	389	71
	rate		99.78	0.2	0.02	0.004	0.001	100
	2013	number	10,999,222	6,484	493	323	28	11,006,550
		rate	99.93	0.06	0.004	0.003	0.0003	100
	2014	number	10,984,161	1,909	12	2	0	10,986,084
		rate	99.98	0.02	0.0001	0.00002	0	100
	2015	number	10,403,015	628	17	1	0	10,403,661
		rate	99.99	0.006	0.0002	0.00001	0	100
	Total	number						42,742,376
	Soy	2012	number	1	0	0	0	0
rate			100	0	0	0	0	100
2013		number	127	0	0	0	0	127
		rate	100	0	0	0	0	100
2014		number	147	4	0	0	0	151
		rate	97.35	2.65	0	0	0	100
2015		number	47	0	0	0	0	47
		rate	100	0	0	0	0	100
Total		number						326

Reference: JA Fukushima Central

*1 These data are from data on the Fukushima City Association for Securing Safety of Agricultural Products Home Page.

*2 Year period is from Apr 1 to March 31.

*3 Data in 2016 is from Apr 1 to Feb 3.

The results of all rice bags test (2016)

	【2012】	【2013】	【2014度】	【2015】 In process
～25 (Bq/kg)	10,323,674 (99.78%)	10,999,222 (99.93%)	11,008,211 (99.98%)	10,399,235 (99.994%)
25～ (Bq/kg)	20,357 (0.2%)	6,484 (0.06%)	1,910 (0.02%)	626 (0.006%)
50～ (Bq/kg)	1,678 (0.0129%)	493 (0.0044%)	12 (0.0001%)	17 (0.0002%)
75～ (Bq/kg)	389 (0.0038%)	323 (0.003%)	2 (0.00002%)	1
100～ (Bq/kg)	71 (0.0007%)	28 (0.0003%)	2 (0.00002%)	0
合計	10,346,169 (100%)	11,006,550 (100%)	11,010,137 (100%)	10,399,879 (100%)

Reference: Fukushima City Association for Securing Safety of Agricultural Products

<https://fukumegu.org/ok/kome/>

Transition of costs and inspectors for all rice bags test

Costs for all rice bags test

Thousand yen

	2012	2013	2014	Total
Subsidy	3,768,631	502,703	635,059	4,906,393
Maintenance for belt conveyer inspection instrument	3,343,113	71,985	96,000	3,511,098
Operation for safety management system, inspection by Fukushima Pref. conferences	67,293	92,976	114,100	274,369
Operation for inspection by local conferences	358,225	337,742	424,959	1,120,926
Compensation for damage	4,707,998	4,972,960	5,000,000	14,680,958
Total	8,476,629	5,475,663	5,635,059	19,587,351

Reference: Fukushima City Association for Securing Safety of Agricultural Products

* Subsidy in 2014 is budget amount, compensation in 2014 is prediction

**14,700 million yen from Tokyo
Electric Power out of 19,600
million yen**

Inspectors & inspection centers for all rice bags test

Unit: number

	2012	2013	2014
The number of Inspectors	1,374	1,674	1,932
The number of centers	163	173	173

Reference: Fukushima City Association for Securing Safety of Agricultural Products, Feb 27, 2015

*One Inspector should be located in an inspection center, and the prefecture asks them.

A lot of labor for delivering rice, coordinating with schedules, etc., by delivery companies and local government is necessary for all rice bags test.

Amount of damage by the nuclear disaster

Item	Content		Amount
Compensation for damage	Compensation		4.9088 trillion yen
Cost of coverage and reactor decommissioning	1 – 6 units of Fukushima Dai-ichi power plant		1.684 trillion yen
	Additional funds (the next ten years)		1 trillion yen
Cost of reinstatement	Cost of decontamination		2.5 trillion yen
	Radioactive material storage container		1.1 trillion yen
Damage of discontinued additional plan for Fukushima No. 7 & 8 power plants			39.4 billion yen
Cost of administration	Cost of restoration for nuclear disaster by the government	Supplementary budget in 2011	275.4 billion yen
		Supplementary budget in 2011	329.4 billion yen
		Supplementary budget in 2012	481.1 billion yen
		Budget in 2013	709.4 billion yen
	Measurement for contaminated water		47.88 billion yen
	Additional measurements by local government		N/A
Total			13.753 trillion yen

Reference: Kenichi Ooshima “Non-nuclear power forum” Apr 13, 2014. Nuclear citizen committee “Road to zero nuclear power”

21 trillion yen for compensation, coverage, and decommissioning for 4 years
will continue for the next 40-100 years

And cesium fixed firmly.

There is cesium moving in water,

Area between mountains

Mountain Topography in Japan

① Natural Phenomena

Flat area and river

Connect to the sea

Dissolved cesium
Moves freely into water

Particle cesium
Adheres to some other particles

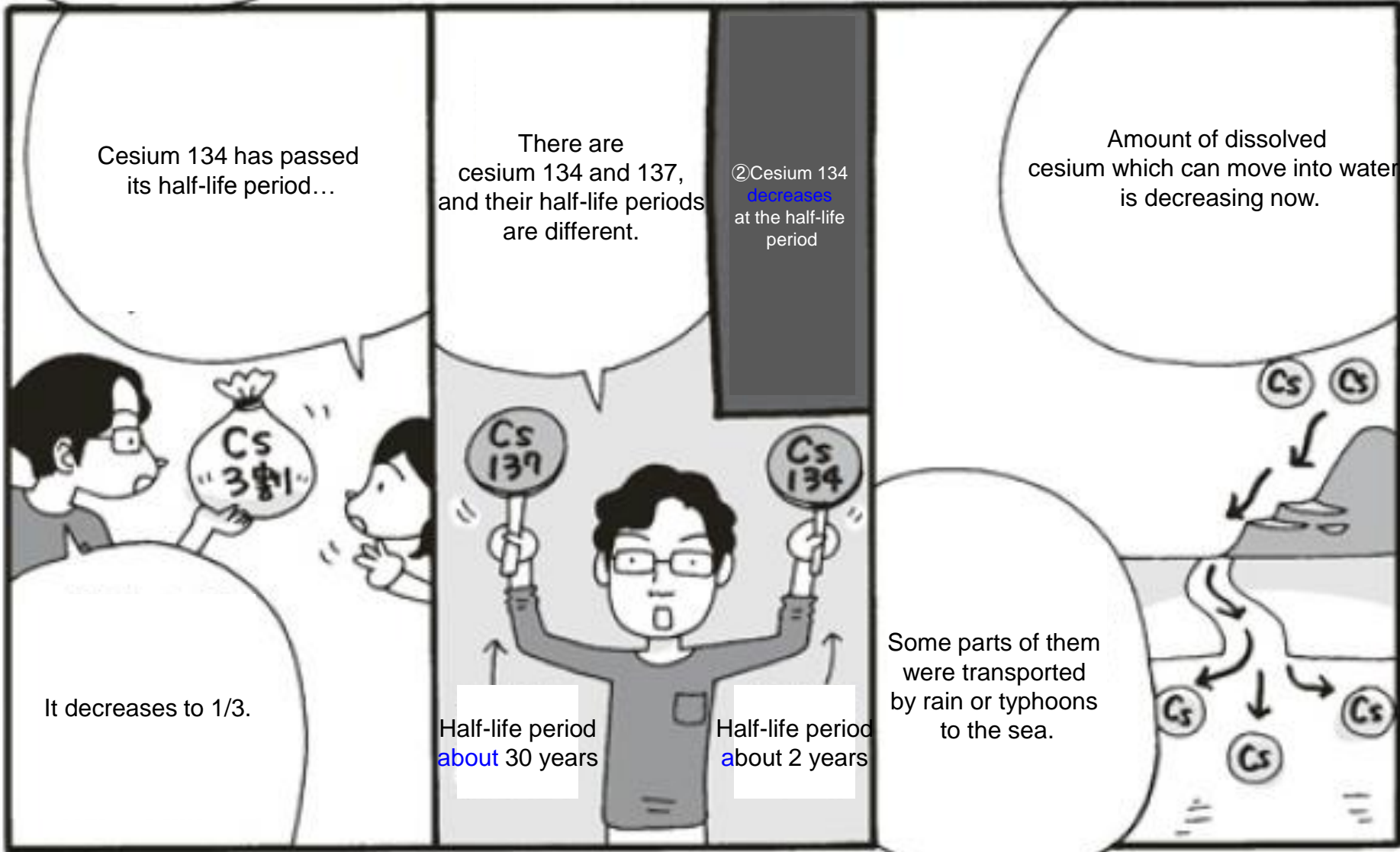


Now it becomes less than 1/1000 in Fukushima compared to the time of the accident.

There is no impact from the air in locations where farming is started.

Is there any cesium in the air?

原産から新たに降ってきたら別だけれど...



Cesium 134 has passed its half-life period...

There are cesium 134 and 137, and their half-life periods are different.

②Cesium 134 decreases at the half-life period

Amount of dissolved cesium which can move into water is decreasing now.

It decreases to 1/3.

Half-life period about 30 years

Half-life period about 2 years

Some parts of them were transported by rain or typhoons to the sea.

※今回の原発事故ではセシウム134とセシウム137は約50%ずつ放出された

In areas with high levels of contaminated soil, cropping is restricted.

④
Cropping
Restriction
And
Self-control

Dissolved cesium moving freely into soil.

In addition to reduction of cesium amount

③
Countermeasure
to control
absorption

Mushrooms were stopped from being shipped in 7 prefectures.

Controls absorption Of cesium From agricultural products and roots.

Fukushima prefecture offered potassium chloride or zeolite.

Now it may be safe, but the areas where products exceeded the standard,

And, this is not well known.

are not operated by farmers with self-control.

「えっ、
ミラなん
こそすか？」

Japanese soil has a high rate of clay

Can cesium leave a soil particle even if it is fixed with a soil particle once?

It can with some soil ingredients.

根が土の粒子に吸着してほとんどありません

Roots absorb only dissolved cesium moving freely in water.

Cannot enter into roots due to large particles of soil.

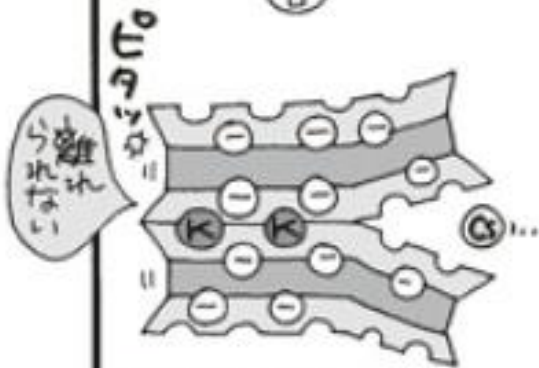
And there is mineral clay which hardly leaves.



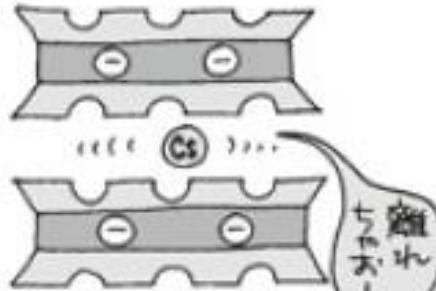
There is mineral clay which leaves easily.

But, it gets together once,

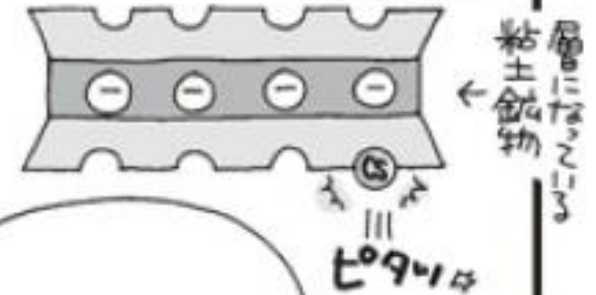
Mineral clay has **negative** electricity,



層状ケイ酸塩
パーミキュライト・イライトなど



層状ではない
モンモリロナイトなど



and sticks to soil particles with **positive** electricity.

cesium, and cesium cannot leave once it is fixed.

So roots don't absorb cesium.

層が
開いて
水素イオン
が侵入し
カチオン交換
が起こる



Mineral clay which hardly leaves holds





*セシウム134の半減期は約2年。セシウム137の半減期は約30年。



事前
におこう!

放射性セシウムの現状

Understand by data!!
Detailed Explanation!

In this section, experts explain contents with data and drawings. There is much data on the internet, so please take a look at the data which you are interested in.



You can watch
"Questions of Nasubi" TV version!



Part 2 No.3

"Which kind of effort do you do to ensure food safety in Fukushima?"

